

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: :

SEARS HOLDINGS CORPORATION, et al. :

Debtors. :

Chapter 11

Case No. 18-23538-rdd

(Jointly Administered)  
-----X

**CERTIFICATE OF SERVICE**

I, Michael Sternheim, hereby certify that on January 31, 2019, I caused true copies of the *Limited Objection of and Reservation of Rights by Seritage SRC Finance LLC and Seritage KMT Finance LLC, as Landlord, to Debtors' Notices of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction* to be served electronically through the Court's CM/ECF system, and that I further caused true copies of the above-referenced documents to be served on the parties and counsel on the attached service list in the manner indicated.

Dated: New York, New York  
February 1, 2019



Michael Sternheim  
michael.sternheim@friedfrank.com

**SERVICE LIST**

**VIA EMAIL**

I. Bid Notice Parties

a. Debtors

Rob Riecker: [rob.riecker@searshc.com](mailto:rob.riecker@searshc.com)  
Luke Valentino: [luke.valentino@searshc.com](mailto:luke.valentino@searshc.com)  
Mohsin Meghji: [mmeghji@miiipartners.com](mailto:mmeghji@miiipartners.com)  
General Counsel: [counsel@searshc.com](mailto:counsel@searshc.com)

b. Debtors' counsel

Ray Schrock, Esq.: [ray.schrock@weil.com](mailto:ray.schrock@weil.com)  
Jacqueline Marcus, Esq.: [jacqueline.marcus@weil.com](mailto:jacqueline.marcus@weil.com)  
Garrett A. Fail, Esq.: [garrett.fail@weil.com](mailto:garrett.fail@weil.com)  
Sunny Singh, Esq.: [sunny.singh@weil.com](mailto:sunny.singh@weil.com)  
Ellen J. Odoner, Esq.: [Ellen.Odoner@weil.com](mailto:Ellen.Odoner@weil.com)  
Gavin Westerman, Esq.: [Gavin.Westerman@weil.com](mailto:Gavin.Westerman@weil.com)

c. Debtors' investment banker:

Brandon Aebersold and Levi Quaintance: [project.blue.rx@lazard.com](mailto:project.blue.rx@lazard.com)

II. Buyer Parties

a. Buyer

Kunal S. Kamlani: [kunal@eslinvest.com](mailto:kunal@eslinvest.com)  
Harold Talisman: [harold@eslinvest.com](mailto:harold@eslinvest.com)

b. Counsel

Christopher E. Austin, Esq.: [caustin@cgsh.com](mailto:caustin@cgsh.com)  
Benet J. O'Reilly, Esq.: [boreilly@cgsh.com](mailto:boreilly@cgsh.com)  
Sean A. O'Neal, Esq.: [soneal@cgsh.com](mailto:soneal@cgsh.com)

III. Consultation Parties

a. Bank of America

Paul Leake, Esq.: [Paul.Leake@skadden.com](mailto:Paul.Leake@skadden.com)  
Shana Elberg, Esq.: [Shana.Elberg@skadden.com](mailto:Shana.Elberg@skadden.com)  
George Howard, Esq.: [George.Howard@skadden.com](mailto:George.Howard@skadden.com)

b. Wells Fargo Bank

Kevin J. Simard, Esq.: [ksimard@choate.com](mailto:ksimard@choate.com)  
Jonathan D. Marshall, Esq.: [jmarshall@choate.com](mailto:jmarshall@choate.com)

c. Committee

Ira S. Dizengoff, Esq.: [idezengoff@akingump.com](mailto:idezengoff@akingump.com)

Philip C. Dublin, Esq.: [pdublin@akingump.com](mailto:pdublin@akingump.com)

Abid Qureshi, Esq.: [aqureshi@akingump.com](mailto:aqureshi@akingump.com)

Sara L. Brauner, Esq.: [sbrauner@akingump.com](mailto:sbrauner@akingump.com)

**VIA FIRST CLASS MAIL**

Transform Holdco, LLC

c/o ESL Partners, Inc.

Attention: Kunal S. Kamalani and Harold

Talisman 1170 Kane Concourse, Suite 200

Bay Harbor Islands, FL 33154

Sears Holdings Corporation

Attn: General Counsel

3333 Beverly Road

Hoffman Estates, IL 60179

Weil, Gotshal & Manges LLP

Attention: Ray C. Schrock, P.C.,

Ellen J. Odoner, Gavin Westerman and Sunny Singh

767 Fifth Avenue

New York, New York 10153

Cleary Gottlieb Steen & Hamilton LLP

Attention: Christopher E. Austin,

Benet J. O'Reilly and Sean A. O'Neal

One Liberty Plaza

New York, NY 10006